

Norfolk Southern Corporation Law Department Three Commercial Place

Norfolk, Virginia 23510-2191

AUG 1 3 1992 -2 15 PM

J. Gary Lane Senior General Attorney

INTERSTATE COMMERCE COMMISSION

2-226A020

Writer's Direct Dial Number (804) 629-2818

August 12, 1992

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of August 7, 1992. The primary document to which this is connected is recorded under Recordation No. 9316.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

Citibank, N.A. 5 Hanover Square

New York, New York 10043

LESSEE/GUARANTOR:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

NumberRailroad'sofGeneralAARRoad NumbersUnitsDescriptionSymbol(old numbers)

4 Insulated Boxcars

XPI

SOU 585192, 585144 585108, 585075 A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of August 7, 1992, with respect to Equipment Trust Agreement with Recordation No. 9316, dated March 15, 1978, covering four boxcars, numbered SOU 585192, 585144, 585108 and 585075, changed to NS 441025, 441026, 441027 and 441028, respectively.

Very truly yours,

J. Gary Lane

jgl encl.

## Interstate Commerce Commission Washington, P.C. 20423

OFFICE OF THE SECRETARY

J. Gary Lane Senior General Attorney Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 8/13/92 2:45pm U.S.C. 11303, on , and assigned recordation number(s). 9316-K,10113-J,10258-I, 10642-S,11926-M

Sincerely yours,

Sidney/L. Strickland, Secretary

RECORDATION NO 93/6 FRED 1423

STATEMENT OF NEW NUMBERS

AUG 1 3 1992 -245 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO FOUR (4) BOXCARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585192, 585144, 585108 AND 585075, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF MARCH 15, 1978, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number Assigned	New Road Number Assigned
SOU 585192	NS 441025
SOU 585144	NS 441026
SOU 585108	NS 441027
SOU 585075	NS 441028

NORFOLK SOUTHERN RAILWAY COMPANY

By: Oelles

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK
)

on this 7th day of August , 1992, before me personally appeared X. P. Phillaman, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanne B. Jacies Notary Public

My Commission expires:

MAY 29, 1995